

Coordinator Leads V2

Leads

Recent

Status

Reps

☆ New

Priority

Received: 06/17/2015

Product Name 1
Agency: Peachtree

Customer Name

ASSIGN

REJECT



☆ New

Priority

Received: 06/17/2015

Product Name 1
Product Name 2
Agency: Peachtree

Customer Name

REASSIGN

REJECT



In Progress

Standard

Assigned: 06/17/2015

Product Name 1
Product Name 2
+2 More
Agency: Peachtree

Customer Name



In Progress

Standard

Assigned: 06/17/2015

Product Name 1
Product Name 2
+3 More
Agency: Peachtree

Customer Name



SUMMARY

LEADS

Coordinator Leads Details (IN PROGRESS)

 Leads

Customer Name

Priority

Product Name 1

Product Name 2

FR Name

MY NOTES

FR Example notes

Phone Number

E-Mail Address

Address Line 1

Address Line 2



CUSTOMER NOTE:

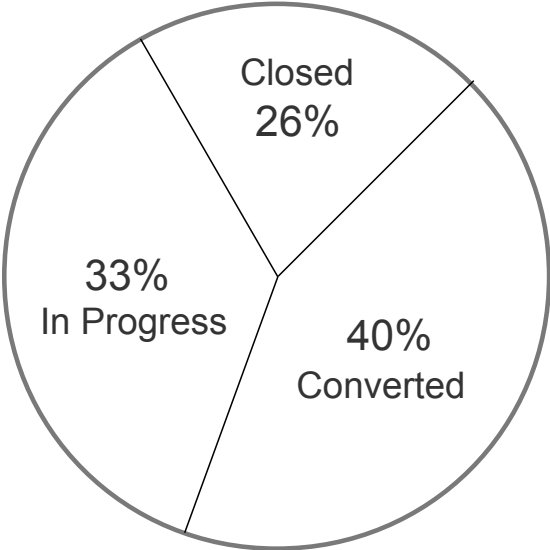
Example notes

Coordinator Summary

Summary

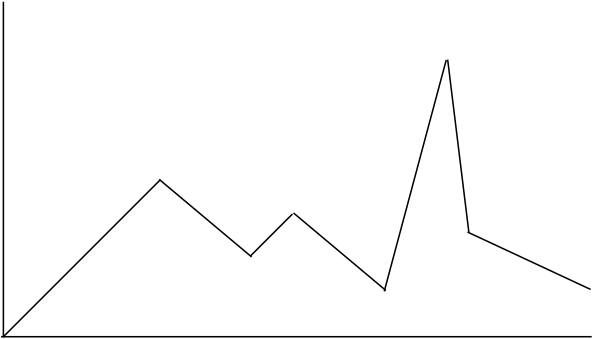
Your Activity

Date [>](#)



Your Progress

Date [>](#)



SUMMARY

LEADS